

# Income and Spending Worksheet

Income Source	Monthly	Annual	% of Income
Wages (after taxes)			
Bonuses and overtime			
Tips			
Interest and dividends			
Child support			
Pension, social security, etc			
Tax refund			
Rental Income			
Gifts			

**Total**

Unplanned Spending	Cost Per Purchase	Times Per Month	Monthly	Annual	% of Unplanned Spending
Clothing, shoes					
Eating out					
Coffee, soda, etc.					
Snacks					
Entertainment (concerts, movies)					
Music downloads					
Books/Magazines/Newspapers					
Hobbies, video games, etc.					
Sporting events					
Toys/Electronics					

**Total**

